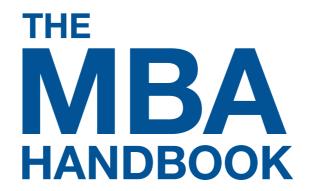
THE BOAL HANDBOOK

NINTH EDITION





SHEILA CAMERON





At Pearson, we have a simple mission: to help people make more of their lives through learning.

We combine innovative learning technology with trusted content and educational expertise to provide engaging and effective learning experiences that serve people wherever and whenever they are learning.

From classroom to boardroom, our curriculum materials, digital learning tools and testing programmes help to educate millions of people worldwide – more than any other private enterprise.

Every day our work helps learning flourish, and wherever learning flourishes, so do people.

To learn more, please visit us at www.pearson.com/uk

THE BA BOOK HANDBOOK

Academic and professional skills for mastering management

Ninth Edition

SHEILA CAMERON

The Open University Business School



PEARSON EDUCATION LIMITED

KAO Two KAO Park Harlow CM17 9SR United Kingdom

Tel: +44 (0)1279 623623 Web: www.pearson.com/uk

First published 1991 in Great Britain under the Pitman Publishing imprint (print)

Third edition published 1996 (print)

Fourth edition published 2001 (print)

Fifth edition published 2005 (print)

Sixth edition published 2008 (print)

Seventh edition published 2011 (print and electronic)

Eighth edition published 2016 (print and electronic)

Ninth edition published 2021 (print and electronic)

- © Sheila Cameron 1991, 1996, 2001, 2005, 2008 (print)
- © Sheila Cameron 2011, 2016 (print and electronic)
- © Pearson Education Limited 2021 (print and electronic)

The right of Sheila Cameron to be identified as author of this work has been asserted by her in accordance with the Copyright, Designs and Patents Act 1988.

The print publication is protected by copyright. Prior to any prohibited reproduction, storage in a retrieval system, distribution or transmission in any form or by any means, electronic, mechanical, recording or otherwise, permission should be obtained from the publisher or, where applicable, a licence permitting restricted copying in the United Kingdom should be obtained from the Copyright Licensing Agency Ltd, Barnard's Inn, 86 Fetter Lane, London EC4A 1EN.

The ePublication is protected by copyright and must not be copied, reproduced, transferred, distributed, leased, licensed or publicly performed or used in any way except as specifically permitted in writing by the publishers, as allowed under the terms and conditions under which it was purchased, or as strictly permitted by applicable copyright law. Any unauthorised distribution or use of this text may be a direct infringement of the author's and the publisher's rights and those responsible may be liable in law accordingly.

All trademarks used herein are the property of their respective owners. The use of any trademark in this text does not vest in the author or publisher any trademark ownership rights in such trademarks, nor does the use of such trademarks imply any affiliation with or endorsement of this book by such owners.

Pearson Education is not responsible for the content of third-party internet sites.

ISBN: 978-1-292-30429-8 (print) 978-1-292-30430-4 (PDF)

978-1-292-30431-1 (ePub)

British Library Cataloguing-in-Publication Data

A catalogue record for the print edition is available from the British Library

Library of Congress Cataloging-in-Publication Data

Names: Cameron, Sheila, author.

Title: The MBA handbook: academic and professional skills for mastering management / Sheila Cameron, The Open University Business School.

Description: Ninth edition. | Harlow, United Kingdom: Pearson, 2021.

Jescription: Ninth edition. | Harlow, Officed Kingdom: Pearson, 2021. Identifiers: LCCN 2020041211 (print) | LCCN 2020041212 (ebook) | ISBN 9781292304298 (paperback) | ISBN 9781292304304 (ebook) | ISBN

9781292304311 (epub)

Subjects: LCSH: Master of business administration degree. | Business education. | Industrial management--Study and teaching (Graduate)

Classification: LCC HF1111 .C27 2021 (print) | LCC HF1111 (ebook) | DDC

650.071/173-dc23

LC record available at https://lccn.loc.gov/2020041211

LC ebook record available at https://lccn.loc.gov/2020041212

10 9 8 7 6 5 4 3 2 1 25 24 23 22 21

Cartoons by Neill Cameron

Front cover image: NicoElNino/Shutterstock and Robert Kneschke/Shutterstock

Cover designed by Two Associates

Print edition typeset in 9/13pt Stone Serif ITC Pro by Spi Global

Printed in Slovakia by Neografia

NOTE THAT ANY PAGE CROSS REFERENCES REFER TO THE PRINT EDITION

BRIEF CONTENTS

	Preface Acknowledgements	xiv xvi
	Guided tour	xviii
PART 1	UNDERSTANDING THE CHALLENGE	
	Orientation to postgraduate management learning and the role of the handbook	4
	2 Theory, practice and ethics in management learning	24
PART 2	TRANSFERABLE PERSONAL SKILLS	
	3 Managing yourself and other stakeholders	50
	4 Managing your time	80
PART 3	TRANSFERABLE LEARNING SKILLS	
	5 Managing your learning	108
	6 Professional development	126
	7 Critical use of ideas and information	166
	8 Diagrams and infographics	194
	9 Teamwork, communication and leadership	224
	Case studies, complexity and consultancy Information from numbers	272 296
	information from numbers	290
PART 4	SKILLS FOR ASSESSMENT	
1	2 Assessment methods, stakeholders and grades	364
1	3 Writing for business and assessment	384

	14	Effective presentations	440
	15	Examinations	462
PART		COMPLETING YOUR QUALIFICATION AND ISING IT	
	16	Academic and work-based projects and dissertations	482
	17	Applying your skills to your career	540
		References	551
		Online resources	556
		Index	560

CONTENTS

Preface

PART 1 U

Acknowledgements

Guided tour	xviii
JNDERSTANDING THE CHALLENGE	
Orientation to postgraduate management learning and the	
role of the handbook	4
Learning outcomes	5
Introduction	6
Obvious and less obvious challenges of study at this level	6
Engaging with your learning	9
Why this handbook is not a textbook	14 16
Starting to plan Potential benefits of P/G management study	18
Summary	19
Additional resources	20
Endnote	20
HelpFile 1.1: Diagnosing your learning priorities	21
Theory, practice and ethics in management learning	24
Learning outcomes	25
Introduction	26
Educating senior managers – a very short history	26
Challenges to the traditional business education model	28
Knowledge, knowing and learning	30
Managing in a complex, fast-changing world	33
Reflection and professional practice	36
Setting your own learning objectives	39
Revisiting your learning objectives	42
A hierarchy of objectives	44
Summary	45
Additional resources	46

xiv

χvi

PART 2 TRANSFERABLE PERSONAL SKILLS

	3 Managing yourself and other stakeholders	50
	Learning outcomes	51
	Introduction	52
	Systems and stakeholders	52
	Assessing your personal management skills	54
	Managing your emotions	56
	Managing stress	58
	Coping with unavoidable stress	61
	Developing assertiveness skills	65
	Managing organisational stakeholders	71
	Managing your relationships with family and friends	74
	Managing relationships with your university	76
	Managing your emotions	78
	Summary	78
	Additional resources	78
	Endnote	79
	4 Managing your time	80
	Learning outcomes	81
	Introduction	82
	Planning skills	83
	Control	84
	Making time for study	85
	If the time simply is not there	90
	Basic time management principles	90
	Putting principles into practice	101
	Summary	103
	Additional resources	104
PART 3	TRANSFERABLE LEARNING SKILLS	
	5 Managing your learning	108
	3	
	Learning outcomes	109
	Introduction	110
	Creating an effective work space	110
	Developing a study plan	112
	If things go wrong	121
	Summary Additional resources	123 123
	HelpFile 5.1: Exercises that can be used during study breaks	123
	rieiprile 5.1. Exercises triat carribe used during study breaks	124

6	Professional development	126
	Learning outcomes	127
	Introduction	128
	What is learning?	128
	What is management theory and its uses?	131
	Models and metaphors for learning	134
	Learning styles	135
	Single- and double-loop learning	140
	Critical engagement	142
	Reflection and professional learning	144
	Self-authoring	147
	Reflective writing	157
	Organising your file	161
	Summary	162
	Additional resources	163
	Endnotes	164
7	Critical use of ideas and information	166
	Learning outcomes	167
	Introduction	168
	Efficient reading	168
	Selecting reading material	171
	Choosing your reading speed	174
	Reading critically	177
	Taking notes	184
	Academic referencing	188
	Summary	190
	Additional resources	190
	Answers to Exercise 7.1	192
8	Diagrams and infographics	194
	Learning outcomes	195
	Introduction	196
	The importance of infographics	196
	The magic management box	201
	Brain patterns or mind maps	204
	Relationship diagrams	207
	Rich pictures	208
	Systems maps	211
	Multiple-cause (and other causal) diagrams	213
	Other diagramming techniques	216
	Diagramming hazards	216
	Integrating images and words	217

	Summary	220
	Additional resources	221
	Answers to Exercise 8.1	223
9	Teamwork, communication and leadership	224
	Learning outcomes	225
	Introduction	226
	Key communication skills	226
	Active listening	232
	Talking	236
	Dialogue	237
	Effective teams	240
	Task and process	241
	Behaviours seen in groups and teams	242
	Choosing team members	247
	Team development	249
	Practical aspects of team effectiveness	252
	The dangers of group work	252
	Developing team-working skills	253
	Leadership and influencing skills	255
	Negotiation skills	257
	The role of informal groups	258
	Action learning sets	260
	Virtual teams	262
	Summary	269
	Additional resources	270
10	Case studies, complexity and consultancy	272
	Learning outcomes	273
	Introduction	274
	The purpose of case studies	275
	Coping with cases	281
	A method for approaching cases	282
	From cases to consultancy	293
	Summary	293
	Additional resources	294
11	Information from numbers	296
	Learning outcomes	297
	Introduction	298
	Diagnosing your current skill level	299
	Causes of difficulty	301
	Descriptive equations	303

	Modelling	303
	Understanding probability and statistics	304
	Making data more meaningful	306
	Distributions and histograms	309
	Bar and column charts	314
	Pie charts	317
	Graphs	318
	Estimating	327
	Rounding	327
	Fractions, percentages and ratios	328
	Using equations	335
	Working with brackets	340
	Differential calculus	340
	Statistical software	342
	Further skills development	343
	Summary	343
	Additional resources	344
	HelpFile 11.1: Cracking the code	345
	Answers to exercises	351
12	Assessment methods, stakeholders and grades Learning outcomes Introduction Common anxieties about assessment Stakeholders in assessment	364 365 366 366 369
	Common causes of failure	376
	Assessment as communication	382
	Summary	382
13	Writing for business and assessment	384
10		385
	Lograina outcomos	
	Learning outcomes	
	Introduction	386
	Introduction Assignment planning	386 387
	Introduction Assignment planning Define or refine structure	386 387 393
	Introduction Assignment planning Define or refine structure Developing your material	386 387 393 395
	Introduction Assignment planning Define or refine structure Developing your material Drafting written assignments	386 387 393
	Introduction Assignment planning Define or refine structure Developing your material Drafting written assignments Using report format	386 387 393 395 402
	Introduction Assignment planning Define or refine structure Developing your material Drafting written assignments	386 387 393 395 402 405

PART 4

xii

	Writing for e-reading	420
	Summary	422
	Additional resources	422
	HelpFile 13.1: Glossary of terms used in examination and assessment questions	424
	HelpFile 13.2: Spelling (the right word)	428
	HelpFile 13.3: Punctuation and grammar	432
	HelpFile 13.4: If English is not your native language	436
	Answers to exercises	439
14	Effective presentations	440
	Learning outcomes	441
	Introduction	442
	The risks of presenting	443
	Structure	445
	Delivery technique	446
	Visual aids	448
	Handling questions	452
	Dealing with nerves	453
	Preparation	453
	Virtual presentations and vodcasts	454
	Group presentations	455
	Poster presentations	456
	Summary	459
	Additional resources	460
15	Examinations	462
	Learning outcomes	463
	Introduction	464
	Objectives of different 'examinations'	464
	Types of written examination	465
	Common causes of failure	467
	Exam preparation	471
	During the examination	476
	Summary	479
DADT 5 0	OMBLETING VOUR QUALIFICATION AND	
	COMPLETING YOUR QUALIFICATION AND USING IT	
16	Academic and work-based projects and dissertations	482
	Learning outcomes Introduction	483 484
	IIIIIOUUOIII	+04

	Characteristics of management research	485
	Stakeholders in your project or dissertation	487
	Factors influencing topic choice	492
	Generating possible topics	496
	Topic selection	502
	Responsibilities and ethics	506
	Your formal proposal(s)	509
	Literature search	511
	Primary data collection	515
	Focus groups	520
	Questionnaires	520
	Research methodology and approach	523
	Project management	528
	Beginning to draft	534
	Writing up	536
	Summary	538
	Additional resources	539
	Endnote	539
17	Applying your skills to your career	540
	Learning outcomes	541
	Introduction	542
	Systems, change and lifelong learning	542
	Planning and managing your career	544
	Developing your 'brand'	545
	Networking	546
	Summary	550
	References	551
	Online resources	556

Index

CONTENTS

xiii

560

PREFACE

This handbook was written out of a sense of frustration that so many students gained so little from their MBA studies despite a huge investment of time and effort. Thirty years of teaching later, the world is very different. Massive globalisation facilitated by the digital explosion, the financial crisis, the pandemic, (slowly) growing recognition of a climate emergency (and much more) have changed the world as we then knew it. There has also been an explosion of post-graduate management qualifications, and the text is relevant whatever MA or MSc course you are on, if it relates in any way to management or business.

It is ever more important that those in business, and taking decisions about business, have the thinking skills that the MBA and similar Master's qualifications have always been intended to develop. The skills to set aside pre-judgements, to judge the value of evidence, to assess priorities and to come up with creative responses to problems. Yet (even more frustratingly) many of the same frustrations remain. A significant proportion of students still waste a huge amount of effort because they lack the skills their course requires, or fail to understand how to apply these skills to achieve academic goals and career-relevant learning. Most of them still gain the qualification (there are powerful pressures on a teaching institution to keep pass rates high). But without the skills the qualification is intended to signify, their careers benefit little, and society benefits not at all.

So the aim of this text has not changed in 30 years, merely become more important: it is to help post-graduate management students to get value from their studies, value for themselves in terms of subsequent life success, for their employers (or themselves again, if they set up their own business) in terms of their contribution to organisational success, and to society more broadly, in terms of their contributions to successful, and socially responsible, organisations.

This text seeks to help students develop the skills and understanding they need in order to learn effectively during their course. Understanding the nature of the learning required, and the reasons for this, is the basis for developing the individual and group learning skills needed. But the text covers a wide range of learning skills that are equally important in post-graduation and for passing a course, as the contents list shows. Team and leadership skills are important for group learning. Written communication and presenting to an audience are skills that are probably even more important in business than they are to students. Evidence-based decisions require the ability to gather and interpret relevant information. Continuing professional development depends on individual and group learning, often through reflection.

The focus of this text is therefore skills that are transferrable. They will improve your grades but, more importantly, these same skills will make you more successful in life after your studies. The potential benefits are huge. But there is a price – to gain these benefits

takes more than merely reading the text. You need to think as you read, to do the activities within the text, and to reflect on, and record, your learning from the activities.

Most of the ideas on which the book is based are early explanations of 'threshold concepts', concepts which will change the way you think for ever. This is not laziness on my part, but because the first explanation of an idea is often the clearest. A good idea can be applied in a much wider range of situations than that from which it was derived. What has changed is the context in which these ideas are applied. Those that are included are as relevant to current contexts as they were to the decade in which they were developed.

Remember, as you work through (rather than merely read) this text that it is a hand-book, not a textbook. It is not a summary of the state of knowledge on a topic – you will learn this from your course. Rather, it is a set of guidelines for thinking and action as a student, based on decades of experience as a manager, and management teacher. Judge it on pragmatic grounds, rather than using more conventional academic criteria. Does it help you learn useful things more effectively? While it is academically sound in being based on established theory and evidence, it also includes my own experience over a lifetime of teaching management and evaluating management teaching. I hope the text makes clear which is which.

As a handbook, this text can help almost all management students (a small proportion do not need it as they have the skills already) to get a far better return on their investment in a post-graduate management-related study. Much of the use will be in the first half year or so of study, with reference back to key points later on as necessary. The rest will be towards the end of your course, with its challenges of carrying out a research-based project or dissertation, and the even bigger challenge of finding a job that will exploit newly developed skills.

Enjoy your studies, and the rest of your working life!

ACKNOWLEDGEMENTS

This text could not have been written without the tolerance of (and, decades later, inputs from) my children, or without the learning I have shared with hundreds of Open University students over so many years, and with colleagues in other universities where I have been external examiner. Thanks are also due to Penelope Woolfe, who, as my first and never surpassed editor, supported me through the first edition, and to all the other editors and reviewers who have contributed to a book that has, I hope, continued to evolve and improve over the years.

Sheila Cameron

Publisher's acknowledgements

Text:

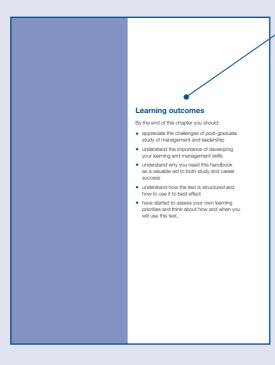
29 Verso Books: Montbiot, G. (2016) How Did We Get Into This Mess? Politics, Equality, Nature, London: Verso; 36 Pearson Education: Kolb, D.A. (1984) Experiential Learning, Englewood Cliffs, N.J.: Prentice Hall; 57 Bloomsbury: Goleman, D. (1998) Working with Emotional Intelligence, Bloomsbury; 61 Reinhold Niebuhr: Quoted by Reinhold Niebuhr, early 1930; 63 Kabat-Zinn, J: Quoted by Kabat-Zinn, J. (2007a) Mindfulness with Jon Kabat-Zinn; 63 Kabat-Zinn, J: Quoted by Kabat-Zinn, J. (2007b) https://www.youtube. com/watch?v=rSU8ftmmhmw for lecture by J K-Z 2007 at Google on mindfulness stress reduction and healing (accessed 3.10.19/15); 131 HarperCollins: Lewin, K. (ed. D. Cartwright) (1951) Field Theory in Social Science: Selected Theoretical Papers, New York: Harper Row, p.169; 135 Pearson Education: Adapted from Kolb, D. A., Rubin, I. M. and McIntyre, J. M. (1984). Organizational Psychology (4th edn), Prentice Hall; 143 Science and Sanity: Korzybski, A. (1931) 'A Non-Aristotelian System and Its Necessity for Rigour in Mathematics and Physics', Paper presented at the American Association for the Advancement of Science, 28 December 1931. Reprinted in Science and Sanity, 1933, pp. 747-61; 141 Pearson Education: Adapted from Argyris, C. and Schön, D. (1978), Organizational Learning: A Theory of Action Perspective, Reading, MA: Addison Wesley; 145 Taylor & Francis Group: Moon, J.A. (2000, reprinted 2005) Reflection in Learning and Professional Development, RoutledgeFalmer; 151 Octopus Books: Kline, N.(1999) Time to Think, Cassell Illustrated; 210 C.Bolton: Adapted from C. Bolton and de Montfort University; 227 University of Illinois Press: Based on Weaver and Shannon (1964) The mathematical theory of communication, Urbana: University of Illinois Press; 240 Hachette Livre: Kline, N. (1999) *Time to Think*, Cassell Illustrated; **261 Sage Publications**: Sofo, F., Yeo, R.K. and Villafane, J. (2010) 'Optimizing the Learning in Action Learning: Reflective Questions, Levels of Learning and Coaching', Advances in Developing Human

Resources, 12: 205–224; **303 Roger Penrose**: Roger Penrose, a mathematics professor at the University of Oxford, Note at the start of The Emperor's New Mind, Oxford University Press, 1989; **485 CIPD Enterprises Limited**: Cameron, S. and Price, D. (2009) *Business Research Methods; A Practical Approach,* London: CIPD; **515 Pearson Education**: Derived from Mark Saunders, Philip Lewis, Adrian Thornhill (2009) Research Methods for Business Students, Prentice Hall.

Photo:

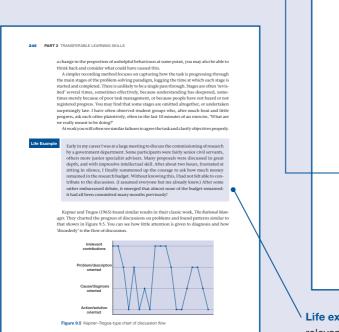
198 Alamy Images: geogphotos/Alamy Stock Photo; **319, 458 Neill Cameron:** Cartoon by Neill Cameron, www.neillcameron.com; **532 Microsoft Corporation:** Screen shot of Microsoft Excel © Microsoft Corporation.

GUIDED TOUR



Learning outcomes appear at the start of each chapter. Think about whether they describe what you would like to gain from the chapter, and add any that you would hope to see. When you have finished a chapter refer to the learning outcomes, with any additional ones, and check the extent to which they have been achieved.

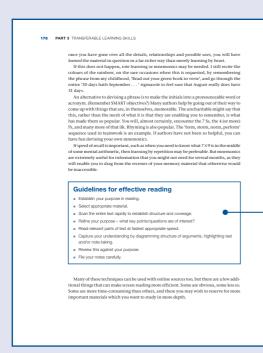
Activities are not something you can leave out to save time. Skipping them will significantly reduce the value of any time you spend on the text. Some may not be relevant to you but regard those in relevant chapters as essential, unless for some exceptional reason they do not apply to your particular situation or aims. Your thinking as you do activities will make subsequent material more obviously significant and will contribute significantly to developing relevant skills. Some activities are followed by 'Comment'. For others, the following text may build on them without specific comment. All the activities can also be accessed online using the link: go.pearson.com/uk/he/resources.



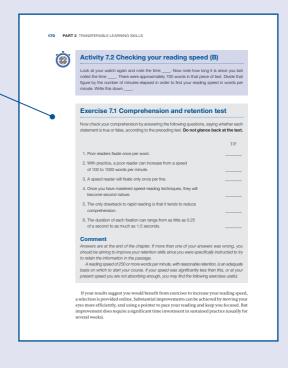


Life examples demonstrate points by drawing on relevant experiences from daily life.

Exercises are used to test your knowledge or understanding so that you can see whether you need to work through a section and/or to check your progress. They will have answers at the end of the chapter. Do not look at the answers before you do the exercise – it makes the exercise pointless and is in no way a substitute for actually doing the exercise.



Summary at the end of the chapter provides a very brief list of key points covered. Do not rely solely on this, however. Instead, make your own notes or mind map of the chapter as your read – you can then usefully compare it with that given and think about the reasons for the differences.

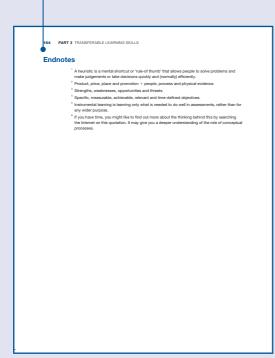


Guidelines are provided for some sections. These are a series of learning points that will help put your learning into practice. All the guidelines boxes are available online and can be accessed using the link: go.pearson.com/uk/he/resources



Additional resources at the end of the chapter gives details of other sources you might find useful if you want to go into more depth than the chapter allows. Do not regard the list as more than a hint – seek your own sources, which may be more relevant than those suggested.

Endnotes at the end of a chapter include additional definitions or explanations that would break up the text and might be of interest to only a few readers. A small number after a word will indicate the place of a relevant note in the list for that chapter.



46 PART 1 UNDERSTANDING THE CHALLENGE

- Learning objectives need to fit with wider life and career aims.
- Assessments of your current strengths and weaknesses as a manager and/or learner should be based on as much evidence as possible, and should be the starting point for deciding on learning aims and objectives.
- An objectives tree or hierarchy of objectives may be helpful in structuring objectives
- If you are studying in an unfamiliar culture, some of your learning aims may relate to learning to operate with different social and academic rules.

Additional resources

Broughton, P.D. (2010) What They Teach You at Harvard Business School, London: Penguin.
PRIME (2018) What we do: six principles'; https://www.unprme.org/what-we-do (accessed 1.9.20). UN Principles for socially and environmentally responsible management education.

http://www.mbaworld.com, the site for the Association of MBAs, which offers information on accredited schools if you have yet to choose an MBA.

https://uk.reuters.com/article/us-britain-starbucks-tax/special-report-how-starbucks-avoids-taxes-idUKBRE89E0EX20121015 (accessed 1.9.20) on tax avoidance by Starbucks.

HelpFiles at the end of a chapter contain basic teaching materials or definitions that may be helpful for students who are relatively new to a topic.

424 PART 4 SKILLS FOR ASSESSMENT

HELPFILE 13.1
GLOSSARY OF TERMS

USED IN EXAMINATION AND ASSESSMENT QUESTIONS

If you are not used to answering assignment questions in social science subjects, the following interpretation of terms commonly used may help you to be sure that you are meeting the requirements of the question.

Analyse

This means to examine part by part. Thus, if you are asked to analyse a problem situation, you would be looking for the roots of the problem, rather than mercyl describing the symptoms that are presented. Normally you would be expected to draw heavily on ideas and frameworks in the course being assessed in order to identify the root causes. The analysis may be the basis for suggesting possible ways forward and deciding between them.

Commen

This tene instruction may appear after a quotation or other statement. You are required to respond in a way that shows that you understand the bipic to which the statement refers. Thus, you might redd to define any terms contained, explain the significance of the statement and possibly evaluate it (see blowly, or state the extent to which you agree and disagree, and give your reasons for this.

Compare

This means look for both similarities and differences between the (assally) two things mericlined. It is very easy to forget one or the other, and safest always to think of 'compare' as shorthand for 'compare and contrast.' Normally you would be expected to describe funcional liarlies and differences and perhaps come down in twour of one or the other. Sometimes it, is possible to do this comparison using a table, with one column for each of the things being compared, perhaps with a third column for comments.

Marginal icons include:



Chapter flags in margins indicate past chapters on which the material builds, and future chapters where it is developed further, so that you can have a quick look forwards or backwards if you need to.

To direct your effort more appropriately:

- understand why you over-commit
- plan more effectively
- concentrate on important work
- delegate
- · do things 'well enough'
- stop doing unimportant things.

Boxed summaries partly in margins at the start of a longer section. These outline key points to be covered. They can be useful as orientation and as a reference point later.



to indicate that an online resource is available from **go.pearson.com/uk/he/resources**. It includes all the activities and guidelines from the book, proformas for activities, together with multiple choice questions and any additional notes so that you can have them to hand in class or when working through a chapter.



to show when group discussion would be useful.



to show where notes could usefully be saved in a file, or made in a learning journal. You will need to get a notebook and/or create a file in which you keep your responses to activities and other thoughts as a record of your learning experiences. Your record helps you engage with the materials, makes study more interesting and motivating, can provide a startling record of how much you have progressed, and could form part of a portfolio for assessment.

Companion Website



Visit **go.pearson.com/uk/he/resources** for a wealth of additional resources to support your learning, including:

Multiple choice questions for each chapter that are designed to check your understanding of key points in each chapter.

All activities and guidelines from the book to download and/or print. Pin them to your wall or add them to your own revision notes.

Online proforma and excel sheet as a readily available reference.

URLs that suggest additional resources for chapters.

PART 1 UNDERSTANDING THE CHALLENGE

If you understand the context in which you are studying, the challenges and opportunities it presents and how this text will help you succeed as a student, everything will make a lot more sense. You will enjoy your course more, be more relaxed, and direct your efforts towards what is important. This first part addresses these issues of context.

- 1 Orientation to postgraduate management learning and the role of the handbook
- 2 Theory, practice and ethics in management learning

ORIENTATION TO POSTGRADUATE MANAGEMENT LEARNING AND THE ROLE OF THE HANDBOOK

Learning outcomes

By the end of this chapter you should:

- appreciate the challenges of post-graduate study of management and leadership
- understand the importance of developing your learning and management skills
- understand why you need this handbook as a valuable aid to both study and career success
- understand how the text is structured and how to use it to best effect
- have started to assess your own learning priorities and think about how and when you will use this text.

Introduction

This text aims to help you develop the skills you will need to do well at postgraduate level, and to show how the same skills can contribute to career success as a manager. Studying management, leadership and related subjects at postgraduate (P/G) level presents challenges that few students expect, and that cause more than a few to drop out, or to do less well than they had hoped. This is a huge waste of the considerable investment – of time and emotion, as well as of money – these students will have made. To succeed, and to maximise the return on your own investment, you need to understand these challenges you will face and prepare yourself for them.

You also need to understand your own mix of strengths and weaknesses. You may have a strong academic background, either in a relevant or very different subject, or have come through a more vocational route. You may have considerable senior management experience (and may be studying while still managing) or be studying full time soon after gaining your first degree, with no management experience at all. You may be studying in a familiar or unfamiliar cultural and educational context. You may be studying as part of a work-based scheme, with substantial support from your organisation, or trying to keep your study secret from your employers. There are advantages and disadvantages of most combinations of positions on these dimensions. Your particular mix of challenges – and opportunities – will be specific to you!

If you want to gain full value from your programme, and gain the grades you aim for, you need to understand your own strengths and weaknesses in relation to your chosen programme, and to appreciate the way management is currently conceived. This will determine the kind of learning that is therefore needed for success as a student and as a manager. This handbook is designed to help with both these requirements.

To use this text to help you learn, you need to understand something about the structure of the text. This section provides an overview of some of the main characteristics and challenges of postgraduate (P/G) learning, and the role of the handbook in helping you meet them. The rest of the chapter expands on this and starts a process of identifying your own specific learning priorities, and planning to address these.

As you work through the text, your learning and practice will develop. Pointers to other chapters in the margin will show where to look in the text for further development of topics. A key aim of this chapter is to provide an overview of key topics in the text and lay the **necessary** groundwork and motivation for this subsequent work. So do spend a little time working through it.

Obvious and less obvious challenges of study at this level

Time management is a vital skill for study and work. Failure to devote enough time to study is the main reason for student underachievement and drop-out. Even full-time students struggle. Studying while working has many advantages, but can present major conflicts in terms of demands on your time. Even if an employer notionally allows time off for study, they all too often do not, or cannot, reduce job demands in line with this.

1



Finding study time will be a major challenge for almost all students, as will be making the best possible use of this precious resource. (Note that a chapter number in the margin such as that on the left indicates that the chapter(s) flagged deal with the topic in more detail.)



An associated challenge is **keeping yourself motivated** when time pressures become intense, or material is difficult, or you are not doing as well as you hoped. This is more likely to happen if you allow such stresses to affect your sleep or your health, perhaps by not eating and exercising properly. Motivation can also drop if you lose sight of your goals in studying.



The sheer **volume of material** you need to get through may well be a challenge depending on your reading and notetaking skills. As well as set text, the internet is awash with potentially useful material, and with a lot of rubbish. Some students spend far too long learning text, rather than thinking about it. Some lack the skills for **selecting materials** that are particularly relevant to their current issue and spend time on irrelevant or unreliable materials.



Another common challenge is the shift in **the demands on your thought processes**. Most management programmes will require a far more active and critical approach to your learning than you may be used to, particularly if you studied a 'fact-based' course, and/or studied in a country where students are seen as passive recipients of a teacher's knowledge and assessed mainly on their recall of what they have been taught rather than their ability to criticise and apply this knowledge. If your study to date has been outside the educational system in which you are a postgraduate, you will need to be alert to, and adapt to, any such differences. Similarly, if your background is in hard rather than social science, you may need to learn to think and write more critically than in the past. A background in arts may indicate more difficulty with application of ideas to practice. If you are alert to these particular challenges, and their roots in your past experience, you may find it easier to identify and accept the changes you need to make.

The reason management education requires **applying abstract ideas** to very concrete situations is that while management is a respectable area of academic study and research, most students aim to have a career in management rather than academia. Ideas therefore need to be useful in the sense of leading to better strategic decisions and effective day-to-day management to implement these decisions. Abstract ideas do this by helping you to make better sense of your experiences so that you can learn from them more effectively, and giving you a wider range of perceived options.

Both major decisions and everyday practice take place in hugely **complex organisational and wider contexts.** Many factors are involved, and there are many more inter-relationships between them that will affect outcomes. Often, the nature of these relationships is uncertain, as are the ways in which external factors will change, for example as the economy fluctuates, legislation is introduced, or technology offers completely new possibilities.

Application of ideas therefore requires the recognition of the complexities of any situation, and tools for thinking about what may at first seem 'too complicated'. Much of the theory you will learn will be intended to provide tools for this. **Systems thinking**¹ is essential here, as it provides ways of capturing factors and relationships within and between organisations and the wider environment.

Other theory and research will need a critical approach, one which questions Chs 7,10 whether it is based on evidence that is strong and relevant enough to help in the present situation. It is important, too, to ensure that the range of theories you are using to make sense of a situation is broad enough to cast light on the key aspects of the issue, rather than 'oversimplifying' some of them out of existence. Humans have a strong tendency to leap to 'obvious' solutions which are far simpler than the situation demands.

The demands on you will change as you progress to more senior roles, for example issues will become more complex. Changes in the organisation and its environment will add to the degree of change you will face. A key requirement of any profession is that its members commit to an ongoing process of continuing professional development (CPD), usually through reflection on practice (Kolb, 1984) informed by theory – the ideas you learned through qualification studies, and subsequent reading and training. You are likely to be required to develop your ability to reflect productively on your practice, and, to capture this reflection and the plans that result from it, often in the form of a reflective log or learning journal. This can be a real challenge for many students, who as a result 'go through the motions' rather than develop this crucial learning skill.

Growing power differentials within organisations, the growing power of multinationals in relation to governments, and increasing realisation of the impact of growth-based economies on the planet are now posing significant ethical questions. Management ethics is another area full of uncertainties, where views differ as to what is 'right' depending on cultural and political backgrounds. Growing inequality and climate threats are causing many to question the view that organisations have a moral obligation to maximise profit for their shareholders, no matter what impact this has on individuals or economies. They are questioning the ethics of relying on markets as the main controlling factor in an economic system, and on growth as the main goal. Senior managers will need the skills to deal with such questions, and the likely radical changes that some of the answers may require.

The ease with which you learn about organisational issues will depend in part on your experience of management (or of being managed) prior to study and on whether you are studying part time while working, or have taken time out to study full time. If you are working while studying, you may be able to talk with colleagues in other parts of the organisation about their experience with issues in your course. If you are studying before gaining management experience, you will need to find other ways of 'connecting' to management challenges. You may find family and friends who are managers are an important source of practical experience. Whatever your background, learning from the case studies you **Chs 2,10** encounter in your programme will be important.

Teamwork is vital in organisations and will be the basis of much of your learning. A real challenge for many students is to think more flexibly, so that a shared approach emerges from the team, even if they initially saw things differently. Often, teams do poorly because members are not prepared to listen properly to others, and stick to their own position even when others are making a strong argument for a different view. Often, this is because they are not aware of the extent to which their views are limited by their underlying assumptions about the situation, or indeed the world. **Dialogue** in teams can uncover such assumptions, and potentially lead to far more creative and constructive results. Dialogue requires careful, open-minded listening, and the self-confidence to accept that there may be more valid assumptions than your own. The ability to dialogue effectively may distinguish a good manager from an excellent one.

As well as the **personal management skills** and general conceptual challenges your programme may pose, you may have concerns about specific skills. Common student concerns are **understanding** and **analysing numerical data**, especially in the area of finance, and when it comes to doing your own research, coping with writing assignments and exams, and making presentations on group projects. Your programme may assume a knowledge level you feel you do not have, and so does not offer refresher courses in these areas. Programmes are, however, likely to provide online resources. The relevant chapters in this handbook may go some way to reduce any anxieties and help you make better use of any resources provided.

Chs 11, 12,13, 14,15

Key challenges include:

- · Managing time
- Managing yourself
- Engaging with learning actively and proactively
- Planning and managing your own learning
- · Letting go of assumptions
- · Accepting complexity
- Drawing on background academic skills.

To summarise, changing your thinking is necessary if you are to *learn* effectively (individually and in a group). You need *to think* critically and reflectively and to face up to *complexity*. You will also need to be prepared to 'unlearn' things you think you know, to challenge long-held assumptions, and to be self-critical. This requires a degree of self-confidence, and the acceptance that no one, including yourself, is perfect. For some students, this is a major challenge.

Effective management learning demands that you take **an active**, **proactive and interactive approach** to your learning about relevant aspects of the organisational world. What may be less obvious is that you need to take a similar approach to yourself. Personal management skills are essential for success in study and in work. If you can diagnose your own learning priorities in the light



of your understanding of what is needed for your course, and of your own background and strengths and weaknesses, you will learn far more from your course (and get better grades). At the end of this chapter you will start a process of planning what to study in depth and how to study it. You will develop your plans throughout your use of the text, and beyond.

Engaging with your learning

Engaging with your learning means taking charge of it and shaping it to meet your particular needs. This requires, above all, that you work out what is most important for you to learn, and then manage your learning to achieve this. Passive absorption will not be enough. Active learning requires you to be constantly:

- **thinking** this requires a process of comparing where you are at with how you currently see things with what you are discovering about them
- experimenting with ideas this means trying out different ways of thinking about things to see where they lead you
- planning your learning this requires working out the gap between where you are now
 and what you want to achieve, and then looking at the resources you will need to achieve
 your learning goal. Resources might include time, information and input from others.

