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# Lewis's Nedical-Surgical Nursing Assessment and management of clinical problems

## 12TH EDITION





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## 12TH EDITION

## Lewis's Medical-Surgical Nursing Assessment and MANAGEMENT OF CLINICAL PROBLEMS

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#### LEWIS'S MEDICAL-SURGICAL NURSING, TWELFTH EDITION Copyright © 2023 by Elsevier Inc. All rights reserved.

Single-volume ISBN: 978-0-323-78961-5 Two-volume ISBNs: 978-0-323-79236-3 (volume 1) 978-0-323-79237-0 (volume 2)

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Previous editions copyrighted 2020, 2017, 2014, 2011, 2007, 2004, 2000, 1996, 1992, 1987, and 1983.

Executive Content Strategist: Lee Henderson Senior Content Development Specialist: Rebecca Leenhouts Publishing Services Manager: Julie Eddy Book Production Specialist: Clay S. Broeker Design Direction: Brian Salisbury

Printed in Canada

Last digit is the print number: 9 8 7 6 5 4 3 2 1



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The twelfth edition of *Lewis's Medical-Surgical Nursing: Assessment and Management of Clinical Problems* incorporates the most current medical-surgical nursing information in an easy-to-use format. This textbook is a comprehensive resource describing standards of nursing clinical practice for providing safe and comprehensive patient care. The text and accompanying resources include many features to help students learn key medical-surgical nursing content, including patient and caregiver teaching, gerontology, interprofessional care, diversity, patient safety, nutrition and drug therapy, evidence-based practice, and much more.

This edition features several important changes. Chapter 2, Social Determinants of Health, focuses on nursing awareness of patient circumstances on health outcomes. The discussion includes health status differences among groups of people related to access to care, economic aspects of health care, gender and cultural issues, and the nurse's role in promoting health equity.

New to this edition, Chapter 6, Caring for Lesbian, Gay, Bisexual, Transgender, Queer or Questioning, and Gender Diverse Patients, addresses the unique health care needs of the LGBTQ+ population with the goal of promoting high-quality care.

Another new chapter to this edition is Chapter 28, Supporting Ventilation. Promoting a concept-based approach to optimizing ventilation, this chapter focuses on various strategies used use to promote optimal ventilation and oxygenation. Covered content includes  $O_2$  therapy, chest tubes, respiratory therapy, chest surgeries, and mechanical ventilation. Textbook reorganization to support a concept-based approach includes adding Acute Respiratory Failure and ARDS to the Ventilation Section and Shock, Sepsis, and MODS to the Perfusion Section.

Chapter 12, Inflammation and Healing, and Chapter 15, Infection, have been revised to include more concept-based care for the patient with an infection or experiencing inflammation. New tables addressing the nursing management of the patient with a fever and infection and antibiotic, antiviral, and antifungal Drug Therapy tables enhance the content. Care of the patient with COVID-19 infection is included.

Critical care nursing is now addressed throughout the textbook, an approach that reflects the needs of patients in various care environments. Varying levels of hemodynamic monitoring now occur outside the critical care unit and are included in the enhanced Cardiovascular System Assessment chapter. Similarly, advanced techniques to assess oxygenation are included in the new Supporting Ventilation chapter. Care of the patient experiencing problems such as pain, difficulty sleeping, and delirium are addressed in the respective textbook chapters.

Special content has been added to assist with NCLEX<sup>®</sup> preparation and the development of clinical judgment based on NCSBN's Clinical Judgment Measurement Model (CJMM). At the end of each unit, the reader will find Applying Clinical

Judgment With Multiple Patients, featuring traditional and Next-Generation NCLEX\* (NGN)-style questions. Discussion questions in the management chapters' Case Studies focus on the 6 cognitive skills identified in the CJMM: Recognize Cues, Analyze Cues, Prioritize Hypotheses, Generate Solutions, Take Actions, and Evaluate Outcomes.

Great effort has been put into continuing to improve readability and lower the reading level. Readers will find clearer and easier-to-read language, with an engaging conversational style. The narrative addresses the reader, helping make the text more personal and an active learning tool.

### ORGANIZATION

Content is organized into 2 major divisions. The first division, Sections 1 through 3 (Chapters 1 through 17), discusses general concepts related to the care of adult patients. The second division, Sections 4 through 13 (Chapters 18 through 68), presents nursing assessment and nursing management of medical-surgical problems. At the beginning of each chapter, the Conceptual Focus helps students focus on the key concepts and integrate concepts with exemplars affecting different body systems. Learning Outcomes and Key Terms assist students in identifying the key content for that chapter.

The various body systems are grouped to reflect their interrelated functions. Each section is organized around 2 central themes: assessment and management. Chapters dealing with assessment of a body system include a discussion of the following:

- 1. A brief review of anatomy and physiology, focusing on information that will promote understanding of nursing care
- 2. Health history and noninvasive physical assessment skills to expand the knowledge base on which treatment decisions are made
- 3. Common diagnostic studies, expected results, and related nursing responsibilities to provide easily accessible information

Management chapters focus on the pathophysiology, clinical manifestations, diagnostic studies, interprofessional care, and nursing management of various problems. The conceptual focus at the beginning of each chapter helps students focus on the key concepts and integrate concepts with exemplars affecting different body systems. The nursing management sections are organized into assessment, clinical problem, planning, implementation, and evaluation. To emphasize the importance of patient care in and across various clinical settings, nursing implementation is organized by the following levels of care:

- 1. Health Promotion
- 2. Acute Care
- 3. Ambulatory Care

### **SPECIAL FEATURES**

- Features that are focused on developing clinical judgment include:
  - Applying Clinical Judgment With Multiple Patients, featuring traditional and Next-Generation NCLEX\* (NGN)-style questions at the end of each unit
  - Prioritization questions in case studies and Bridge to NCLEX\* Examination Questions.
  - *Enhanced!* Case Studies help students learn how to prioritize care and manage patients in the clinical setting. Discussion questions focus on the 6 cognitive skills identified in the CJMM, with a special focus on patient safety. For clarity, they are identified as Recognize, Analyze, Prioritize, Plan, Act, and Evaluate. Answer guidelines are provided on the Evolve website.
- *Expanded*! Nursing Management tables focus on the actions nurses need to take to deliver safe, quality, effective patient care. Multiple new tables throughout the text focus on problems such as infection, fever, pressure injury, and inflammation.
- *Expanded!* Drug Therapy tables provide more detailed information on associated nursing considerations. Concise Drug Alerts highlight important safety considerations for key drugs.
- *Enhanced!* Evidence-Based Practice boxes use a case study approach to help students learn to use evidence in making decisions at the patient and systems levels.
- Interprofessional care delivered by physicians, nurses, and other health care team members is highlighted in **Interprofessional Care** tables throughout the text.
- **Safety Alert** boxes highlight important patient safety issues and focus on the US National Patient Safety Goals.
- Bridge to NCLEX<sup>®</sup> Examination questions at the end of each chapter match the Learning Outcomes and help students learn the important points in the chapter. Answers are provided just below the questions for immediate feedback, and rationales are provided on the Evolve website.
- Teaching is an ongoing theme and highlighted in **Patient & Caregiver Teaching** tables.
- Gerontology is addressed throughout the text under Gerontologic Considerations headings and in **Gerontologic Assessment Differences** tables.
- Nutrition is highlighted throughout the textbook. Nutrition Therapy tables summarize nutrition interventions and promote healthy lifestyles.
- **Promoting Population Health** boxes address strategies to improve health outcomes as they relate to specific disorders, such as diabetes and cancer, and to health promotion, such as preserving hearing and maintaining a healthy weight.
- Check Your Practice boxes challenge students to think critically, analyze patient assessment data, and implement the appropriate intervention. Scenarios and discussion questions are provided to promote active learning.
- Ethical/Legal Dilemmas boxes promote critical thinking for timely and sensitive issues that nursing students may deal with in clinical practice—topics such as informed consent, advance directives, and confidentiality.

- **Emergency Management** tables outline the emergency treatment of health problems most likely to require emergency intervention.
- Nursing Care Plans on the Evolve website focus on common problems. These care plans incorporate clinical problems, Nursing Interventions Classification (NIC), and Nursing Outcomes Classification (NOC) in a way that clearly shows the linkages among NIC, NOC, and clinical problems and applies them to nursing practice.
- Nursing Assessment and Health History tables summarize key subjective and objective data related to common problems. Subjective data are organized by functional health patterns.
- Assessment Abnormalities tables in assessment chapters alert the nurse to commonly encountered abnormalities and their possible etiologies.
- Focused Assessment boxes in all assessment chapters provide brief checklists that help students conduct a more practical "assessment on the run" or bedside approach to assessment. They can be used to evaluate the status of previously identified health problems and monitor for signs of new problems.
- Genetics content includes:
  - Genetics in Clinical Practice boxes that summarize the genetic basis, genetic testing, and clinical implications for genetic disorders that affect adults.
  - A genetics chapter that focuses on practical application of nursing care, as it relates to this important topic.
  - Genetic Risk Alerts in the assessment chapters, which highlight key genetic risks
  - Genetic Link headings in the management chapters, which highlight the specific genetic bases of many disorders.
- Biologic Sex Considerations boxes discuss how biologic women and men are affected differently by conditions such as pain and hypertension.

### LEARNING SUPPLEMENTS FOR STUDENTS

- The **Clinical Companion** presents more than 200 common medical-surgical problems and procedures in a concise, alphabetical format for quick clinical reference. Designed for portability, this popular reference includes the essential, need-to-know information for treatments and procedures in which nurses play a major role. An attractive and functional full-color design highlights key information for quick, easy reference.
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### ACKNOWLEDGMENTS

The editors are especially grateful to many people at Elsevier who assisted with this revision effort. In particular, we wish to thank the team of Lee Henderson, Rebecca Leenhouts, and Clay Broeker. We also thank our contributors and reviewers for their assistance with the revision process.

We hope that this book will assist both students and clinicians in practicing truly professional nursing.

> Mariann M. Harding Jeffrey Kwong Debra Hagler Courtney Reinisch

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# Lewis's Medical-Surgical Nursing Assessment and Management of Clinical Problems

## 1

### Professional Nursing

### Mariann M. Harding

e http://evolve.elsevier.com/Lewis/medsurg/

### **CONCEPTUAL FOCUS**

Care Competencies Leadership

### Clinical Judgment Professional Identity

### LEARNING OUTCOMES

- 1. Describe the domain and definition of professional nursing practice.
- 2. Compare the different scopes of practice available to professional nurses.
- 3. Describe the role of clinical judgment skills and using a clinical practice framework to provide patient-centered care.
- 4. Apply the SBAR procedure and effective communication techniques in the clinical setting.
- 5. Explore the role of the professional nurse in delegating care to licensed practical/vocational nurses and assistive personnel.
- 6. Discuss the role of integrating safety and quality improvement processes into nursing practice.
- 7. Evaluate the role of informatics and health care technology in nursing practice.
- 8. Apply concepts of evidence-based practice to nursing practice.

### **KEY TERMS**

advanced practice registered nurse (APRN)	interprofessional team
clinical pathways	nursing
clinical judgment	nursing process
delegation	patient handoff
electronic health records (EHRs)	SBAR (Situation-Background-Assessment-Recommendation)
evidence-based practice (EBP)	serious reportable event (SRE)
failure to rescue	telehealth

This chapter presents an overview of professional nursing practice, discussing the wide variety of roles and responsibilities nurses fulfill to meet society's health care needs. This overview includes the core abilities that are part of competent nursing practice. These include providing safe, patient-centered care and collaborating with others.

### **PROFESSIONAL NURSING PRACTICE**

### **Domain of Nursing Practice**

Today, nursing practice consists of a wide variety of roles and responsibilities necessary to meet society's health care needs.

You have never been more important to health care than you are today. As a nurse, you are at the forefront of patient care (Fig. 1.1). Beyond nursing's reputation for compassion and dedication lies a highly specialized profession.<sup>1</sup> Nursing continues to evolve to meet society's health care needs.

As a nurse, you (1) offer skilled care to those recovering from illness or injury, (2) advocate for patients' rights, (3) teach patients to manage their health, (4) support patients and their caregivers at critical times, and (5) help them navigate the complex health care system. You can practice in virtually all health care settings and communities. Although many nurses



Fig. 1.1 Nurses are frontline professionals of health care. (© LightField-Studios/iStock/Thinkstock.)

work in acute care facilities, nurses may practice in long-term care, home care, community health, public health centers, schools, and ambulatory or outpatient clinics. Wherever you practice, recipients of your care include individuals, families, groups, or communities. Nurses work collaboratively with other health care providers to manage the needs of persons and groups.

### **Definitions of Nursing**

Nursing is described as both an art and a science; a heart and a mind.<sup>1</sup> Well-known definitions of nursing show that the basic themes of caring, health, and illness have existed since Florence Nightingale first described nursing. Here are 2 such examples:

- Nursing is putting the patient in the best condition for nature to act (Nightingale).<sup>2</sup>
- The nurse's unique function is to aid patients, sick or well, in performing those activities contributing to health or its recovery (or to peaceful death) that they would perform unaided if they had the necessary strength, will, or knowledge—and to do this in such a way as to help them gain independence as rapidly as possible (Henderson).<sup>3</sup>

In 2010, the American Nursing Association (ANA) provided a new definition of nursing that reflects the ongoing evolution of nursing practice:

Nursing is the protection, promotion, and optimization of health and abilities, prevention of illness and injury, alleviation of suffering through the diagnosis and treatment of human response, and advocacy in the care of individuals, families, communities, and populations.<sup>4</sup>

### Nursing's View of Humanity

In this book, we believe 7 dimensions of wellness contribute to health and quality of life: Physical, psychologic, social, spiritual, intellectual, career, and environmental. These dimensions are interrelated and not separate entities. Thus, a problem in one dimension may affect one or more of the other dimensions. A person is in constant interaction with a changing environment. A person's behavior is meaningful and oriented toward fulfilling needs, coping with stress, and developing oneself. However, at times a person needs help to meet these needs, cope successfully, or develop their unique potential.

### **Scope of Nursing Practice**

The essential core of nursing practice is to deliver holistic, patient-centered care. This includes assessment and evaluation, giving a variety of interventions, patient and caregiver teaching, and being a member of the interprofessional health care team.

The extent that nurses engage in their scope of practice depends on their educational preparation, experience, role, and state law. To enter practice, a nurse must complete an accredited program and pass the NCLEX-RN, a test that verifies the nurse has the basic knowledge needed to provide safe care. Entry-level nurses with associate or baccalaureate degrees are prepared to function as generalists. At this level, nurses provide direct health care and focus on ensuring coordinated, comprehensive care to patients in a variety of settings.

With experience and continued study, nurses may specialize in a specific practice area. Certification is a formal way for nurses to obtain professional recognition for having expertise in a specialty area. Many nursing organizations offer certification in specialty practice. Certification requires a certain amount of clinical experience and successfully passing a test. Recertification usually requires ongoing clinical experience and continuing education. Common nursing specialties include critical care, women's health, geriatric, medical-surgical, perinatal, emergency, psychiatric/mental health, and community health nursing.

More education and experience can prepare nurses for advanced practice. An **advanced practice registered nurse** (APRN) is a nurse educated at the master's or doctoral level. They have advanced education in pathophysiology, pharmacology, and health assessment and expertise in a specialized area of practice. APRNs include clinical nurse specialists, nurse practitioners, nurse midwives, and nurse anesthetists. APRNs play a vital role in the health care delivery system. Besides managing and delivering expert direct patient care, APRNs have roles in patient and staff education, leadership, quality improvement, research, and consulting.

The doctor of nursing practice (DNP) degree is a practicefocused terminal nursing degree. With raising the educational preparation for APRNs to the doctoral level, nursing is at the same level as other health professions that have practice doctorates (pharmacy [PharmD], physical therapy [DPT]). Nurses with a research-focused doctorate (PhD) typically work in health care settings as nurse faculty, clinical experts, researchers, and health care system executives.

### Standards of Professional Nursing Practice

To guide nurses in how to perform professionally, the ANA defined Standards of Professional Nursing Practice. There are 2 parts, Standards of Practice and Standards of Professional Performance.<sup>5</sup> The Standards of Practice describe a competent level of nursing care based on the nursing process. The Standards of Professional Performance describe behavioral competencies expected of a nurse. You are following the performance standards when you practice ethically and use evidence-based

practice. Communicating effectively and staying competent in practice are essential. You must be able to work in collaboration with other health care team members, patients, and caregivers.

### INFLUENCES ON PROFESSIONAL NURSING PRACTICE

### **Expanding Knowledge and Technology**

Ever-changing technology and rapidly expanding clinical knowledge add to the complexity of health care. The increased treatment, diagnostic, and care options available change care delivery and extend patients' lives. Discoveries in genetics are changing how we think about diseases such as cancer and heart disease. For example, genetic information guides breast cancer treatment. If a woman has cancer, this information allows for treatment and drug therapy based on genetic makeup. Ethical dilemmas arise about the use of new scientific knowledge and the disparities that exist in patients' access to advanced health care. Throughout this book, genetics and ethical/legal boxes highlight expanding knowledge and technology's impact on nursing practice.

### **Diverse Populations**

Patient populations are more diverse than ever. People are living longer, with the number of people with chronic illnesses and multiple comorbidities increasing. Unlike those who receive acute, episodic care, patients with chronic illnesses have complex needs. They see different health care providers over an extended period and often move among health care settings. You need to be able to manage and coordinate care when patients transition among different settings.

At the same time, you will be caring for a more culturally and ethnically diverse population. When delivering care, you must consider the patient's and caregiver's cultural beliefs and values. Immigrants, particularly undocumented immigrants, often lack the resources necessary to access health care. Inability to pay for health care is related to a tendency to delay seeking care, resulting in more serious illnesses at the time of diagnosis. Boxes throughout this book emphasize the influence of such factors as gender, culture, and ethnicity on nursing practice.

### Consumerism

Many patients today want to be more engaged in their health care. They want more control over their health care and expect high-quality, coordinated, and financially reasonable care. Health information is readily available. Many patients are very knowledgeable about their health and seek information about health problems and health care from media and Internet sources. They gather information so that they can have a voice in making decisions about their health care. As a nurse, you must be able to help patients access, interpret, and use safe health care information (Fig. 1.2).

### **Health Care Financing**

High health care costs are a growing problem. There are many reasons for the continued increase in costs. These include the aging population, increased prescription medication use, administrative costs, and more expensive products and treatments. Many changes in health care systems that influence nursing care delivery are usually in an effort to contain spending and provide more cost-effective health care delivery.

The U.S. health system is a mix of public and private, forprofit and nonprofit insurers, and health care providers. Public and private insurers set their own cost-sharing structures within federal and state regulations. Historically, the most noted event related to reimbursement was the establishment of the Medicare prospective payment system (PPS). With PPS, payment for care for Medicare patients is based on flat fees determined by the diseases and problems treated during the admission. For example, if a patient had a total hip replacement, the hospital receives a set sum of money, such as \$45,000, for the patient's care.

Other managed care systems also use PPS. In health maintenance organizations (HMOs) and preferred provider organizations (PPOs), charges are negotiated before delivering care using fixed reimbursement rates or capitation fees for medical care, hospitalization, and other health care services.

Now, quality initiatives have further changed health care financing. Value-based purchasing programs base payment to health care providers on their performance on certain quality measures. These measures include clinical outcomes, patient safety, patient satisfaction, and the provider's adherence to evidence-based practice. Those who provide quality care at a lower cost may receive more payment.

As part of value-based purchasing, payment for care can be withheld if a patient experiences events such as developing a pressure injury during a hospital stay or having something happen that is considered preventable (fall-related injury, having wrong-site surgery). This type of event is considered a serious reportable event (SRE). SREs are discussed later in this chapter.

### **Health Policy**

Legislation has serious implications for health care delivery and nursing practice. The Affordable Care Act (ACA) was the most important health care legislation since the creation of Medicare in 1965. The ACA triggered changes throughout the health care system. The ACA's main goal was to increase access to health care. The ACA created new health care delivery and payment models that emphasized teamwork, care coordination, and quality care.

The ACA encourages the creation of accountable care organizations (ACOs). ACOs are groups of physicians, hospitals, and health care providers who unite to coordinate care for Medicare patients. The goal of an ACO is to see that patients, especially the chronically ill, get the right care at the right time while avoiding duplicate services and preventing errors. As a nurse, you must take a leadership role in creating health care systems that provide safe, quality, patient-centered care.

### **Professional Nursing Organizations**

The ANA is the primary professional nursing organization. There are many professional specialty organizations, such as the American Association of Critical-Care Nurses (AACN), National Association of Orthopedic Nurses (NAON), and Oncology Nursing Society (ONS). Professional organizations



Fig. 1.2 The patient, caregiver, and nurse collaborate as part of coordinating care. (© monkeybusinessimages/iStock/Thinkstock.)

play a role in promoting quality patient care and professional nursing practice. These roles include developing standards of practice and codes of ethics, supporting research, and lobbying for legislation and regulations. Major nursing organizations research the causes of errors, develop strategies to prevent errors, and address nursing issues that affect the nurse's ability to deliver patient care safely. Nurses join a professional organization to keep current in their practice and network with others interested in a specific practice area.

A program that supports nurses is the American Nurses Credentialing Center's Magnet Recognition Program. Health care agencies that achieve Magnet designation have created environments in which high-quality nursing care is provided.<sup>6</sup> Magnet agencies provide a positive practice environment for nurses. Nurses who work in Magnet agencies have low turnover and burnout rates and more professional and personal growth opportunities. This leads to better patient outcomes and greater career satisfaction.

### **Nursing Core Competencies**

Several high-profile reports over the past 25 years have highlighted problems with health care quality. One report, *The Future of Nursing: Leading Change, Advancing Health*, discussed how health care providers, including nurses, were not being prepared to provide the highest quality care possible in today's health care systems. The report recommended making changes so that nurses would have the skills to advance health care and play leadership roles in health care.<sup>7</sup>

The Robert Wood Johnson Foundation funded the *Quality and Safety Education for Nurses (QSEN) Institute* to address nursing's role in solving these problems. QSEN made a major contribution to nursing by defining specific competencies that nurses need to practice safely and effectively in today's complex health care system. These competencies have been integrated into prelicensure and graduate nursing education. The rest of this chapter describes 6 common nursing competencies and the knowledge, skills, and attitudes (KSAs) associated with each: (1) patient-centered care, (2) interprofessional partnerships, (3)

safety, (4) quality improvement, (5) informatics, and (6) evidence-based practice (Table 1.1).<sup>8</sup> When you are licensed as a registered nurse, you accept responsibility to base your practice on these competencies.

### **PATIENT-CENTERED CARE**

Nurses have long shown that they deliver compassionate and coordinated care based on each patient's unique needs and respect for their preferences and values. We build relationships that make the patient a full partner in their care. Patients and caregivers are involved in making decisions and coordinating care. Patient-centered care is interrelated with quality and safety. With patient-centered care, patients and caregivers seek and receive care from competent and knowledgeable health care professionals.

### **Clinical Judgment**

Complex health care environments require that you use clinical judgment to make decisions that lead to the best patient outcomes. Clinical judgment is your ability to make decisions and solve problems by making sense of information in a situation. It is not memorizing a list of facts or the steps of a procedure. Instead, you use nursing knowledge to assess situations, identify priority problems, and generate the best possible solutions to deliver safe patient care.<sup>9</sup> It involves understanding the medical and nursing implications of a patient's situation when making decisions about patient care. You use clinical judgment when you identify a change in a patient's status, consider the context and patient and caregiver concerns, and decide what to do.

Because of the diversity and complexity of patient care, there may not be a right solution in each situation. Therefore, you need to learn and implement clinical judgment skills through experience. Various experiences in nursing school help you to learn to make decisions about patient care. Learning activities, including unfolding case studies and simulation, help you practice using clinical judgment. Throughout this book, case studies and practice questions promote your use of clinical judgment.

### **Clinical Practice Frameworks**

Depending on the situation, nurses use different scientific models when providing patient care. Many use the nursing process. The **nursing process** is a problem-solving approach to the identification and treatment of patient problems. It is the foundation of nursing practice. The nursing process framework provides a structure for delivering nursing care and the knowledge, judgments, and actions that nurses use to achieve the best patient outcomes.

The nursing process consists of 5 phases: assessment, diagnosis, planning, implementation, and evaluation (ADPIE) (Fig. 1.3). The nursing process begins with assessment. *Assessment* is the collection of subjective and objective patient information on which you will base your care plan. *Diagnosing* is the act of analyzing the assessment data and making conclusions. During *planning*, you develop patient outcomes or goals and identify nursing interventions to accomplish the outcomes. Identifying the right expected outcomes provides criteria you can use to

Competency	Examples of Knowledge, Skills, and Attitudes
Patient-Centered Care Provide holistic, compassionate, and coordinated care based on respect for patient's preferences, values, and needs and guided by a scientific body of knowledge	<ul> <li>Provide care with sensitivity and respect</li> <li>Consider the patient's perspectives, beliefs, and culture</li> <li>Communicate effectively</li> <li>Engage the patient in an active partnership that promotes health, well-being, and self-care management</li> <li>Use assessment skills, diagnose health problems, and develop and deliver a plan of care</li> </ul>
Interprofessional Partnerships Function effectively within nursing and interpro- fessional teams	<ul> <li>Value the expertise of each team member</li> <li>Delegate work to team members based on their roles and competency</li> <li>Initiate appropriate referrals</li> <li>Follow communication practices that minimize risks associated with hand-offs and care transitions</li> <li>Take part in interprofessional rounds</li> <li>Manage conflict among team members</li> </ul>
<b>Safety</b> Minimize risk of harm to patients and providers	<ul> <li>Follow national safety recommendations</li> <li>Appropriately communicate concerns about hazards and errors</li> <li>Contribute to designing systems to improve safety</li> <li>Be accountable for reporting unsafe conditions and near misses</li> <li>Promote policies to reduce workplace violence</li> </ul>
<b>Quality Improvement</b> Use data to monitor the outcomes of care and to improve the quality and safety of health care systems	<ul> <li>Use outcome data to understand performance</li> <li>Participate in implementing practice changes</li> <li>Take part in investigating the circumstances surrounding a sentinel event or SRE</li> </ul>
Informatics and Health Care Technology Use information and technology to communicate, manage knowledge, reduce errors, and support decision making	<ul> <li>Protect confidentiality of protected health information</li> <li>Document appropriately in electronic health records</li> <li>Use technology to coordinate patient care</li> <li>Respond correctly to clinical decision-making alerts</li> </ul>
Evidence-Based Practice Integrate best current evidence with clinical exper- tise and the patient/caregiver preferences and values for delivery of optimal health care	<ul> <li>Read research, clinical practice guidelines, and evidence reports related to area of practice</li> <li>Base patient care plan on patient's values, clinical expertise, and evidence</li> <li>Continuously improve clinical practice based on new knowledge</li> </ul>

Source: QSEN competencies. Retrieved from www.qsen.org/competencies.

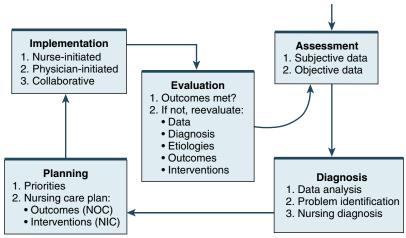


Fig. 1.3 Nursing process.

Model/theory	Components					
NCSBN clinical judgment model	Recognize cues	Analyze cues	Prioritize hypotheses	Generate solutions	Take action	Evaluate outcomes
Nursing process (ADPIE or AAPIE)	Assessment	Diagnosis or analysis		Planning	Implementation	Evaluation
Tanner model	Noticing	Interpreting		Responding		Reflecting

Fig. 1.4 Comparison of the phases of clinical practice frameworks. (From https://evolve.elsevier.com/education/next-generation-nclex/resources/continuing-nursing-education/.)

measure and evaluate the impact of the interventions you provide. *Implementation* is the action phase of the plan with the use of nursing interventions. *Evaluation* is a continual activity of deciding whether the patient outcomes were met. If the outcomes were not met, a review of the process helps to figure out why. You may need to obtain more assessments and revise diagnoses, outcomes, and interventions. Once started, the nursing process is continuous and cyclic.

There are other clinical practice frameworks. These include Tanner's Model of Clinical Judgment Model (with the phases of Noticing, Interpreting, Responding, and Reflecting) and the National Council of State Boards of Nursing's Clinical Judgment Model (CJM) (Fig. 1.4). The CJM was designed to test your clinical judgment on the NCLEX-RN. All 3 models emphasize assessment, making decisions, taking action, and evaluating outcomes. Many clinical facilities use a "shortened version" of the nursing process—Assess, Act, Reassess.<sup>10</sup>

In this book, we use an ADPIE format to help you learn how to care for patients with certain health problems. We use the term "clinical problem" to represent the diagnostic phase of nursing clinical practice (see Appendix B). It is intended to be a synonym for nursing diagnoses, nursing problems, patient problems, or any other label that describes patient problems, conditions, or diagnoses requiring health care.<sup>11</sup> Clinical problems can be diagnosed based on a single clinical finding, such as pain or anxiety, or result from a complex decision about a particular focus, such as impaired nutrition or musculoskeletal problem. Clinical problems are the basis for selecting nursing interventions to achieve patient outcomes for which nursing is accountable.

A nursing intervention is "a single nursing action, treatment, procedure, activity, or service designed to achieve an outcome of a nursing or medical diagnosis for which the nurse is accountable."<sup>12</sup> This includes treatments that you perform and direct or indirect care. When planning care for a patient, choose specific interventions for the patient based on the clinical problem and desired patient outcomes. You collaborate with the patient to decide when and which interventions to use for a specific patient and situation.

### Nursing Care Plans

In any clinical setting, you are responsible for developing a plan of care that includes diagnoses or problems, outcomes, and interventions. In clinical practice, electronic care plans often follow a standard format that has been adapted for that specific setting. These plans are guides for routine nursing care. You customize each to your patient's unique needs and problems.

In nursing education, you will likely document the nursing process differently from clinical practice. The nursing process is often recorded in nursing care plans similar to those found on the website for this book (http://evolve.elsevier.com/Lewis/ medsurg). These nursing care plans are teaching and learning tools. You practice and learn the nursing process by collecting assessment data, identifying clinical problems, and selecting patient outcomes and nursing interventions. You usually must give rationales for the interventions you choose.

The nursing care plans associated with this book list clinical problems, in order of priority, along with outcomes and interventions. When you use these care plans, you will need to customize the plan for your patient. You must use clinical judgment to continually evaluate the situation and revise the clinical problems, outcomes, and interventions to fit each patient's unique care needs.

A *concept map* is another way to record a nursing care plan. A concept map records the nursing process in a visual diagram. The map shows patient problems and interventions and relationships among clinical data. Nurse educators use concept mapping to teach nursing processes and care planning. Concept maps have various formats.

*Conceptual care maps* blend a concept map and a nursing care plan. On a conceptual care map, assessment data used to identify the patient's primary health concern are in the center. Diagnostic test data, treatments, and medications surround the assessment data. Positioned below are clinical problems or nursing diagnoses that represent the patient's responses to the health state. Listed with those are the supporting assessment data, outcomes, nursing interventions with rationales, and evaluation. After completing the map, you draw connections between identified relationships and concepts. A conceptual care map creator is available online on the website for this book. Concept maps for select case studies at the end of management chapters are available on the website at http://evolve.elsevier. com/Lewis/medsurg.

### **Continuum of Patient Care**

Nursing is part of health care at all points along the patient care continuum. Depending on their health status, patients often move among a multitude of different health care settings. For example, a young man is in a trauma unit of an acute care hospital after a motor vehicle crash. After he is stable, he is transferred to a general medical-surgical unit and then to an acute rehabilitation facility. After rehabilitation is complete, he is discharged home to continue with outpatient rehabilitation, with follow-up by home health care nurses and care in an ambulatory clinic.

Decisions about the best setting for obtaining health care often depend on the cost of care and the patient's health insurance plan and personal finances. Although the hospital is the

### NURSING CARE PLAN

### Patient With Heart Failure

#### **Clinical Problem**

#### Impaired Respiratory Function

Etiology: Increased preload, alveolar-capillary membrane changes

Supporting data: Abnormal O2 saturation, hypoxemia, dyspnea, tachypnea, tachycardia, restlessness, patient's statement, "I am so short of breath."

### **Patient Goal**

Maintains adequate O2/CO2 exchange at the alveolar-capillary membrane to meet O2 needs of the body

Outcomes (NOC)	Interventions (NIC) and Rationales
Respiratory Status: Gas Exchange	Respiratory Monitoring
• O <sub>2</sub> saturation	• Monitor pulse oximetry, respiratory rate, rhythm, depth, and effort of respirations to detect changes in
Arterial pH	respiratory status.
<ul> <li>PaO<sub>2</sub></li> </ul>	• Auscultate breath sounds, noting areas of decreased or absent ventilation and presence of adventitious
<ul> <li>PaCO<sub>2</sub></li> </ul>	sounds to detect presence of pulmonary edema.
Chest x-ray findings	Monitor for increased restlessness, anxiety, and work of breathing to detect increasing hypoxemia.
Measurement Scale	Oxygen Therapy
1 = Severe deviation from normal range	• Administer supplemental O2 or other noninvasive ventilator support (e.g., bilevel positive airway pressure
2 = Substantial deviation from normal range	[BiPAP]) as needed to maintain adequate $O_2$ levels.
3 = Moderate deviation from normal range	• Monitor the O <sub>2</sub> liter flow rate and placement of O <sub>2</sub> delivery device to ensure O <sub>2</sub> is adequately delivered.
4 = Mild deviation from normal range	<ul> <li>Change O<sub>2</sub> delivery device from mask to nasal prongs during meals as tolerated to sustain O<sub>2</sub> levels while</li> </ul>
5 = No deviation from normal range	eating.
<ul> <li>Dyspnea with exertion</li> </ul>	<ul> <li>Monitor the effectiveness of O<sub>2</sub> therapy to identify hypoxemia and establish range of O<sub>2</sub> saturation.</li> </ul>
<ul> <li>Dyspnea at rest</li> </ul>	
Restlessness	Positioning
Impaired cognition	<ul> <li>Position patient to alleviate dyspnea (e.g., semi-Fowler's position), as appropriate, to improve ventilation by decreasing venous return to the heart and increasing thoracic capacity.</li> </ul>
Measurement Scale	
1 = Severe	
2 = Substantial	
3 = Moderate	
1 – Mild	

- 4 = Mild
- 5 = None

mainstay for acute care interventions, community-based settings offer patients the opportunity to live or recover in settings that maximize their independence and preserve human dignity.

Community-based health care settings include ambulatory care, transitional care, and long-term care. *Transitional care* settings provide care in between the acute care and the home or long-term care setting. Patients may receive transitional care at an acute rehabilitation facility after head trauma or a spinal cord injury. *Long-term care* refers to the care of patients for a period longer than 30 days. It may be needed for those who are severely developmentally disabled, who are mentally impaired, or who have physical deficits requiring continuous medical and nursing care. These include patients who are ventilator dependent or have Alzheimer disease. Long-term care facilities include skilled nursing facilities, assisted living facilities, and residential care facilities.

There is a new emphasis on care coordination when patients transition between care settings. *Transitions of care* refer to patients moving among health care practitioners, settings, and home as their condition and care needs change.<sup>13</sup> As a nurse, you are an essential part of care coordination by stressing actions that meet patients' needs and facilitate safe, quality care. Collaborating with other members of the health care team is critical. A lack of communication can result in an ineffective care

transition, leading to drug errors and higher hospital readmission rates. For example, you are a nurse in acute care admitting a long-term care patient who has been receiving propranolol 20 mg/5 mL twice a day. The admitting orders read, "propranolol 20 mg/mL, give 5 mL twice a day." Using communication to reconcile the difference averts a drug error. The patient would have received 100 mg instead of the 20 mg dose ordered.

### **Delivery of Nursing Care**

Nurses deliver patient-centered care in collaboration with the interprofessional health care team and within the framework of a care delivery model. A care delivery model outlines how responsibilities and authority are structured to carry outpatient care. Better outcomes occur when the number and type of care providers match patient needs, and there is a designated care coordinator.

In acute care settings, 2 basic models are used: team care and total patient care. *Team care* models involve a group of providers who work together to deliver care. A professional nurse is usually the team leader. As the team leader, you manage and coordinate care with others, such as licensed practical/vocational nurses (LPN/VNs) and assistive personnel (AP). You have accountability for the quality of care delivered by team



**Fig. 1.5** Patient in home quarantine videoconferencing with the nurse (© valentinrussanov/iStock/Thinkstock.)

members during a work period. In total patient care models, you are responsible for planning and providing all care.

Case management involves managing the patient's care with other health care team members and available resources across multiple care settings and levels of care to meet their health needs. It is thought to promote quality, cost-effective outcomes. In nursing case management delivery systems, a registered nurse assumes the role of case manager. In this role, the nurse assesses the needs of patients and/or caregivers, coordinates services for them, makes appropriate referrals, and evaluates the progress toward meeting care goals. For example, a nurse case manager in an outpatient clinic has been working for 3 months with an older male patient with multiple comorbidities, including severe coronary artery disease, diabetes, and osteoarthritis. After he is scheduled for a coronary artery bypass, the nurse manager coordinates his care with other health care team members. She arranges his preoperative appointments and informs the other team members so that everyone understands the patient's unique needs. After the patient has surgery, he develops a deep venous thrombosis in his leg. The case manager then works with the health care team to evaluate the patient's discharge needs and decide whether rehabilitation or home health care is necessary for the patient. With the patient and caregiver, the team decides to discharge the patient to a rehabilitation facility. The case manager helps with the transition, again coordinating care so that the providers at the rehabilitation facility are aware of the patient's needs.

**Telehealth** nursing provides health care and information using telehealth technologies in virtual environments. These include smartphones and watches, kiosks, and Web-based or digital platforms. The type of telehealth visit depends on the setting and patient need.<sup>14</sup> Among the many uses are triaging patients, monitoring patients with chronic or critical conditions, helping patients manage symptoms, providing patient and caregiver education and emotional support, and providing follow-up care. Telehealth can increase access to care. The nurse engaged in telehealth can assess the patient's health status, deliver interventions, and evaluate the outcomes of nursing care while separated geographically from the patient (Fig. 1.5).

### **Supporting Caregivers**

Caregivers play a valuable role in the patient's health and are members of the health care team. They contribute to the patient's well-being by (1) linking the patient to news from the outside world; (2) facilitating decision making and advising the patient; (3) helping with activities of daily living; (4) acting as liaisons to advise the health care team of the patient's wishes for care; and (5) providing safe, caring, familiar relationships for the patient.

When someone is ill, care extends beyond the patient to the patient's caregivers. Caregivers need your guidance and support. Anxiety and concerns about the patient's condition, prognosis, and pain are common. Caregivers may have a concern about financial issues related to a hospital stay. They often disrupt their daily routines to support the patient. Conduct a family assessment and intervene as needed. Recognize the caregivers' feelings, listen to them openly and without being judgmental, and acknowledge their decisions. Consult other team members, such as a chaplain or social worker, as needed to help caregivers cope.

The key needs of caregivers include information, communication, and access. Lack of information is a major source of anxiety. Assess their understanding of the patient's status, treatment plan, and prognosis and provide them with information. Identify a spokesperson to help coordinate information exchange between the health care team and caregivers. Have them meet team members. Include caregivers in rounds and patient care conferences. It helps caregivers cope when they see that the team is caring and competent, decisions are deliberate, and their input is valued. Invite the caregivers to take part in the patient's care if they want.

Caregivers need access to the patient. Assess the patient's and caregiver's needs and preferences and include these into the plan of care. Caregivers should have the option to be present at the bedside when patients are undergoing invasive procedures (central line insertion) or cardiopulmonary resuscitation (CPR). Even when the outcomes are not favorable, being present helps caregivers to (1) overcome doubts about the patient's condition, (2) reduce their anxiety and fear, (3) meet their need to be together with and to support their loved one, and (4) begin the grief process if death occurs.

### INTERPROFESSIONAL PARTNERSHIPS

### Interprofessional Team

To deliver high-quality care, you need to have effective working relationships with the health care team members. The **interprofessional team** is made up of providers from various disciplines, working together and sharing their expertise to provide customized care. It may consist of physicians, nurses, pharmacists, occupational and physical therapists, and others (Table 1.2). To be competent in interprofessional practice, you must collaborate in many ways by exchanging knowledge, sharing responsibility for problem solving, and making patient care decisions. You may be responsible for coordinating care among the team members, taking part in interprofessional team meetings or rounds, and making referrals when you need expertise in specialized areas to help the patient. To do so, you must be aware of the knowledge and skills of other team members and be able to communicate effectively with them.

To help you develop the competencies necessary to practice within an interprofessional clinical environment, you may take

TABLE 1.2 Interpro	fessional Health Care Team Members
Team Member	Services Provided
Dentist	Provides preventive and restorative treatments for problems affecting the teeth and mouth
Dietitian	Provides general nutrition services, including dietary consultation about health promotion or specialized diets
Occupational therapist (OT)	May help patient with fine motor coordination, performing activities of daily living, cognitive-perceptual skills, sensory testing, and the construction or use of assistive or adaptive equipment
Pastoral care	Offers spiritual support and guidance to patients and caregivers
Pharmacist	Prepares medications and infusion products
Physical therapist (PT)	Works with patients to improve strength and endurance, gait training, transfer training, and developing a patient education program
Physician (medical doctor [MD])	Practices medicine and treats illness and injury by prescribing medication, performing diagnostic tests and evaluations, per- forming surgery, and providing other medical services and advice
Physician assistant	Conducts physical exams, diagnoses and treats illnesses, and counsels on preventive health care in collaboration with a physician
Respiratory therapist	May provide oxygen therapy in the home, give specialized respiratory treatments, and teach the patient or caregiver about the proper use of respiratory equipment
Social worker	Assists patients with developing coping skills, meeting caregiver concerns, securing adequate financial resources or housing, or making referrals to social service or volunteer agencies
Speech pathologist	Focuses on treating speech defects and disorders, especially by using physical exercises to strengthen muscles used in speech, speech drills, and audiovisual aids that develop new speech habits

### TABLE 1.3 Guidelines for Communicating Using SBAR

**Purpose:** SBAR is a model for effective transfer of information by providing a standard structure for concise factual communication from nurse-to-nurse, nurse-to-physician, or nurse-to-other health professionals.

Steps to Use: Before speaking with a physician or other health care professional about a patient problem, assess the patient yourself, read the most recent progress notes, and have the patient's health record available.

S	<ul><li>What is the situation you want to discuss? What is happening right now?</li></ul>
Situation	Identify self, unit. State: I am calling about: <i>patient, room number.</i>
	• Briefly state the problem: what it is, when it happened or started, and how severe it is. State: I have just assessed the patient and am concerned about: <i>describe why you are concerned</i> .
В	• What is the background or circumstances leading up to the situation? State pertinent background information related to the situa-
Background	tion that may include:
	Admitting diagnosis and date of admission
	List of current medications, allergies, IV fluids
	Most recent vital signs
	<ul> <li>Date and time of any laboratory testing and results of previous tests for comparison</li> </ul>
	Synopsis of treatment to date
	Code status
A	What do you think the problem is? What is your assessment of the situation? State what you think the problem is:
Assessment	Changes from prior assessments
	Patient condition unstable or worsening
R	• What should we do to correct the problem? What is your recommendation or request? State your request.
Recommendation/Request	Specific treatments
	Tests needed
	Patient needs to be seen now

Source: Institute for Health Care Improvement: SBAR technique for communication: a situational briefing model. Retrieved from www.ihi.org/ resources/Pages/Tools/SBARTechniqueforCommunicationASituationalBriefingModel.aspx.

part in education activities with students from other disciplines. Throughout this book, case studies and review questions discuss the roles others have in managing patient care.

### **Coordinating Care**

### Communication

Effective communication is key to fostering teamwork and coordinating care. To provide safe, effective care, team members must exchange information clearly and accurately among team members. Everyone involved in a patient's care should understand the patient's condition and needs. Unfortunately, many issues result from a breakdown in communication.

One model used to improve communication is the **SBAR** (Situation-Background-Assessment-Recommendation) technique (Table 1.3). SBAR offers a structured way to discuss a patient's condition between team members. It allows you to communicate vital patient information that needs immediate attention and action. There will be times when you will be